

V O L V O

# ROAD AND RAIL TRANSPORTS NEW LINKS TO BE EXPLORED?

Volvo Group

Dr. Anders Berger, Group Public Affairs

2022-05-17



V O L V O





# Volvo Autonomous Solutions three strategic customer segments



Mining & Quarry / Industrial material handling segment

Ports & logistic centers segment

Hub to Hub Highway segment



# All Ready – Electric

The widest offer available



# Sales increasing and targets within reach

## Volvo Group

Electrification progress



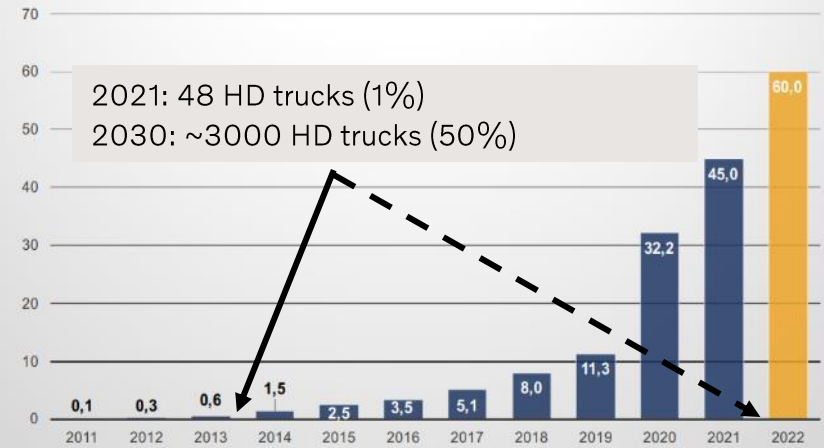
ORDER INTAKE, FULLY ELECTRIC VEHICLES



DELIVERIES, FULLY ELECTRIC VEHICLES



## Comparing with passenger cars in Sweden

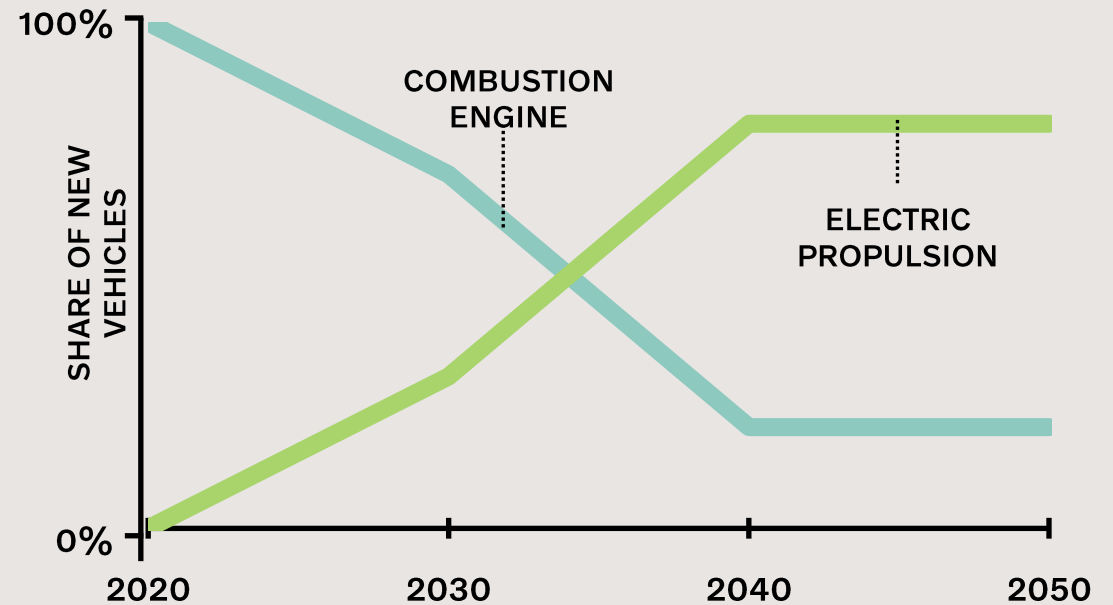


2021: 48 HD trucks (1%)  
2030: ~3000 HD trucks (50%)



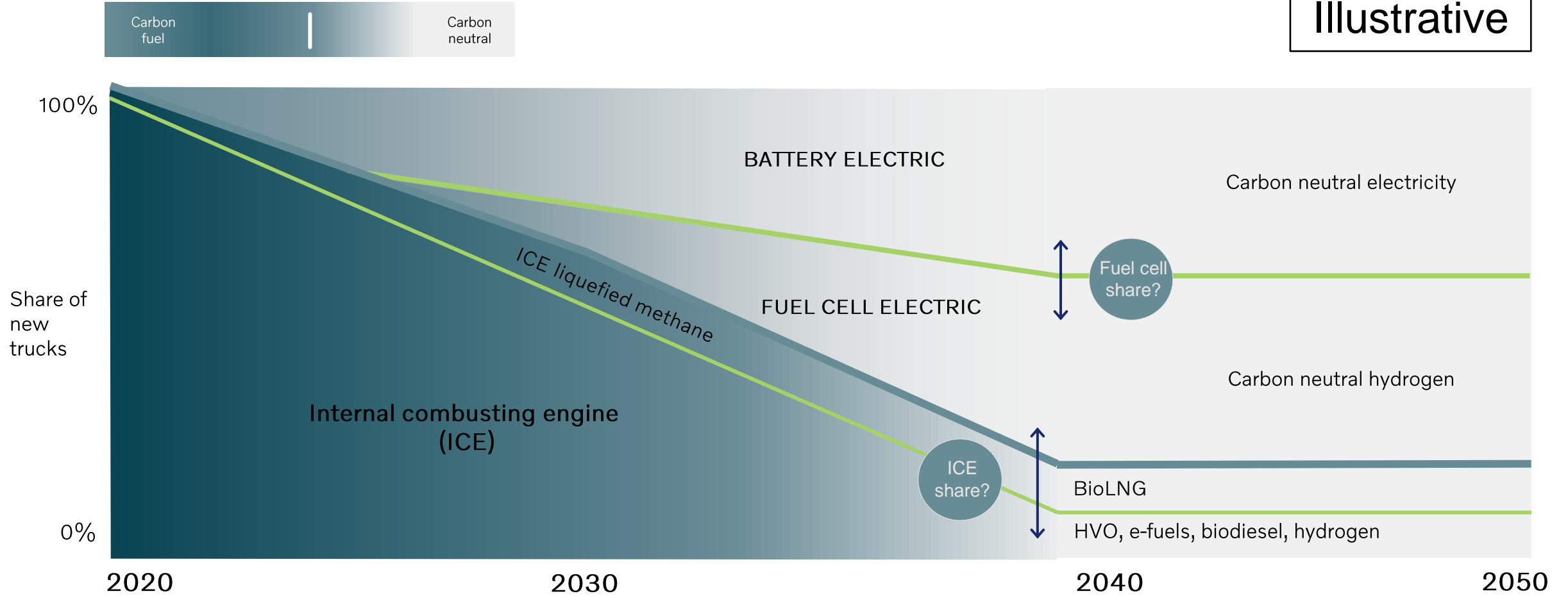
## Accelerating the sustainable transformation 100% fossil-free fuel

- In order to deliver on our commitment to the Paris Agreement, the entire running fleet, provided by Volvo Group, needs to run on **100% fossil-free fuel by 2050**.
- To contribute to an emissions-free future, there will be a **steady shift into electric propulsion**, and combustion engines will run on biofuel.
- Our ambition is for **100% of our products to be driven by fossil-free fuels by 2040**, as our products have an average life-span of 10 years.

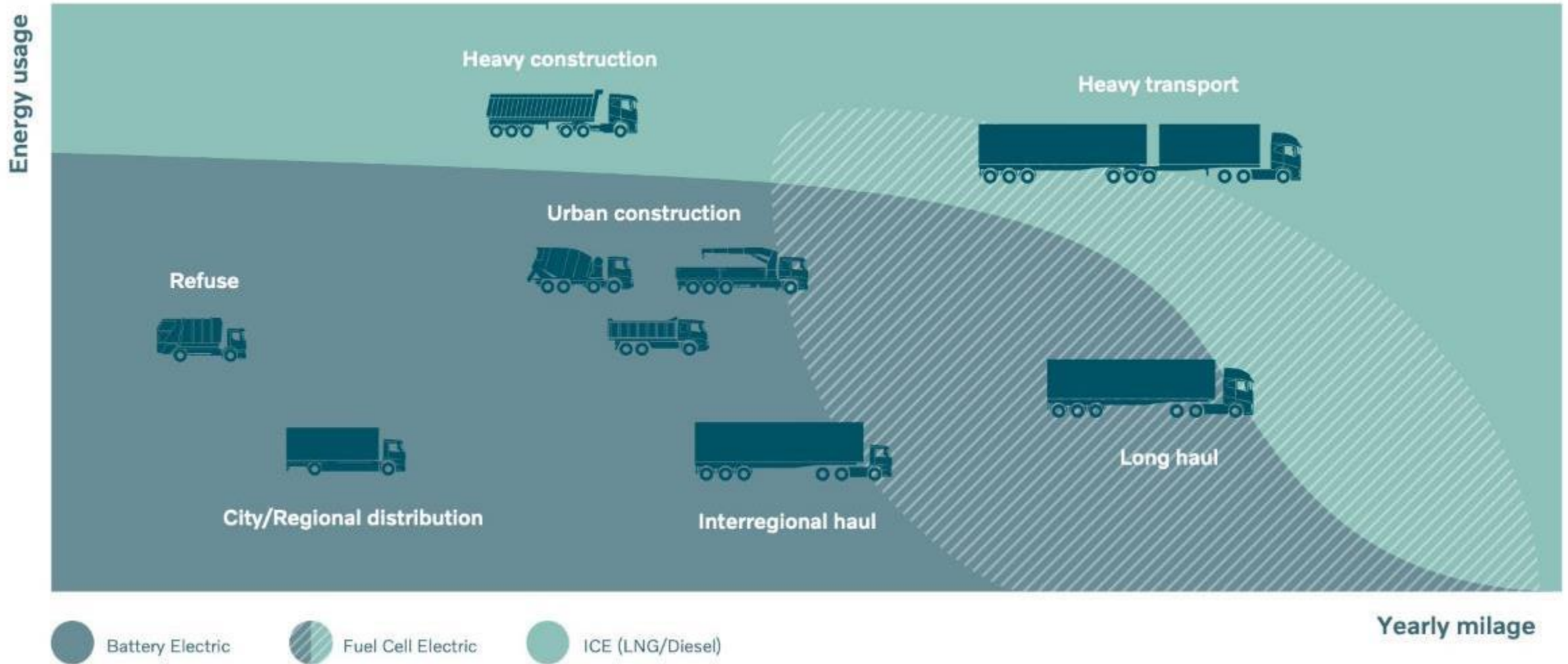


# Potential scenario

Illustrative



# A scenario with complementary technologies

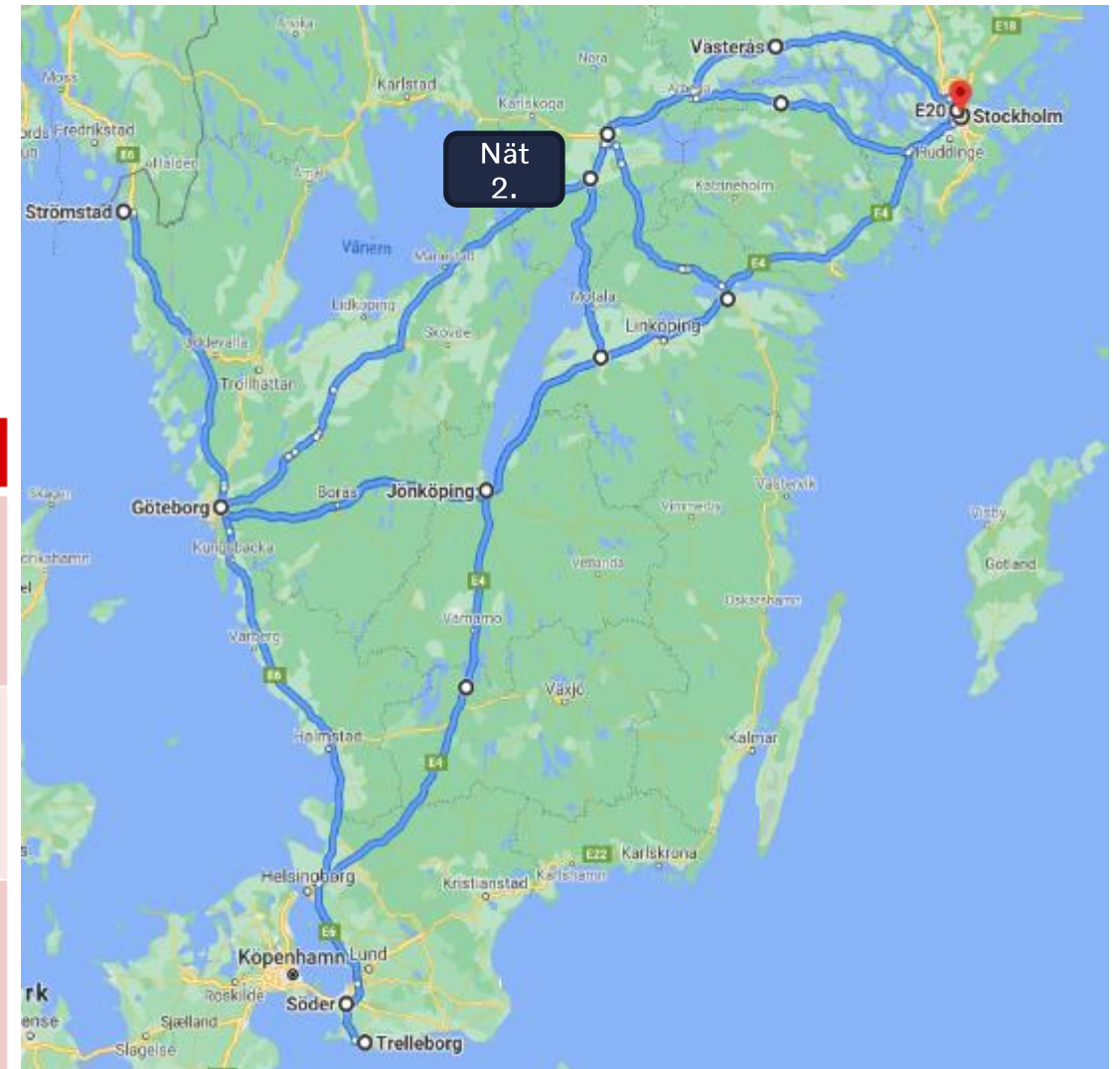




# Possible utilization of Swedish ERS (Electric Road Systems /E-Higways)

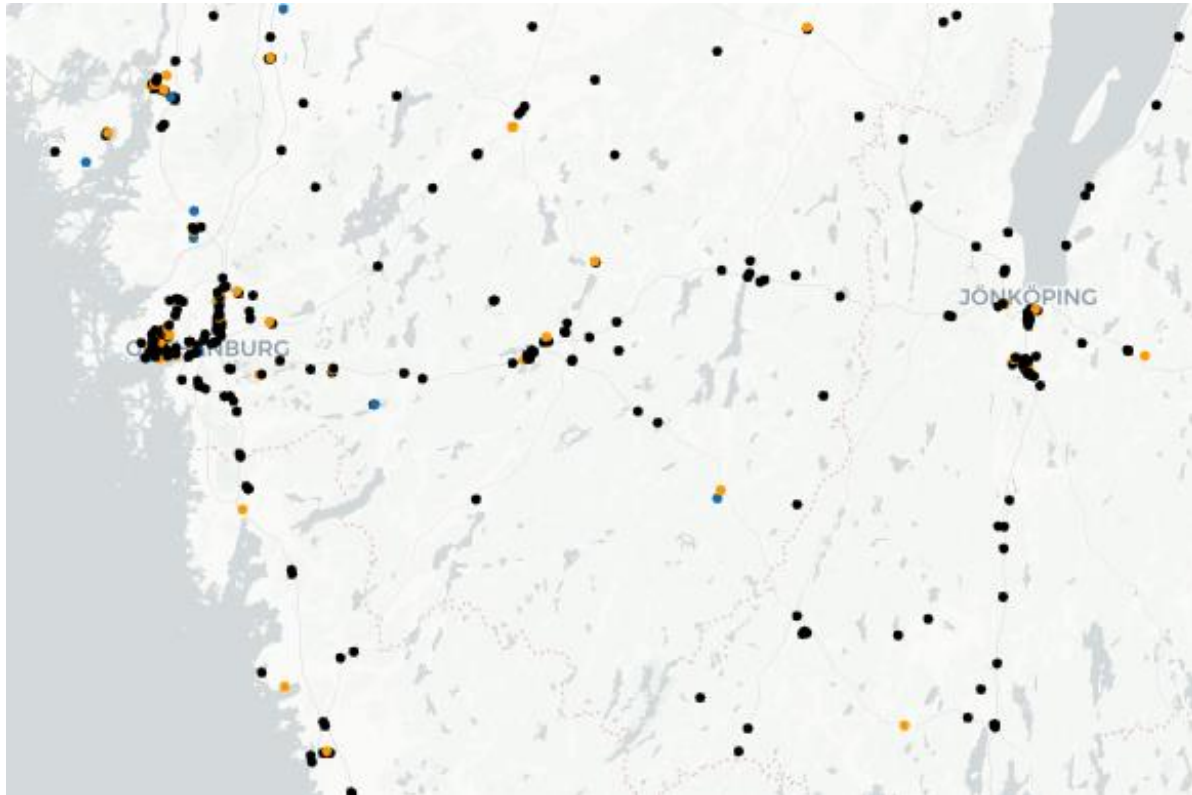
- Road network connecting Gothenburg, Malmö and Stockholm, approx 2300 km bi-directional ERS
- Share of mileage on network based on actual truck movement data (GPS) from Volvo and Scania fleet during 2020

	Unit	Road network 1	Road network 2	Road network 3
More than 40% of driving distance	Share of vehicles driving on road network	6%	23%	31%
More than 50% of driving distance	Share of vehicles driving on road network	4%	15%	20%
More than 60% of driving distance	Share of vehicles driving on road network	2%	9%	12%





# ERS compared to where trucks stop and drive



Datum: 2021-10-21

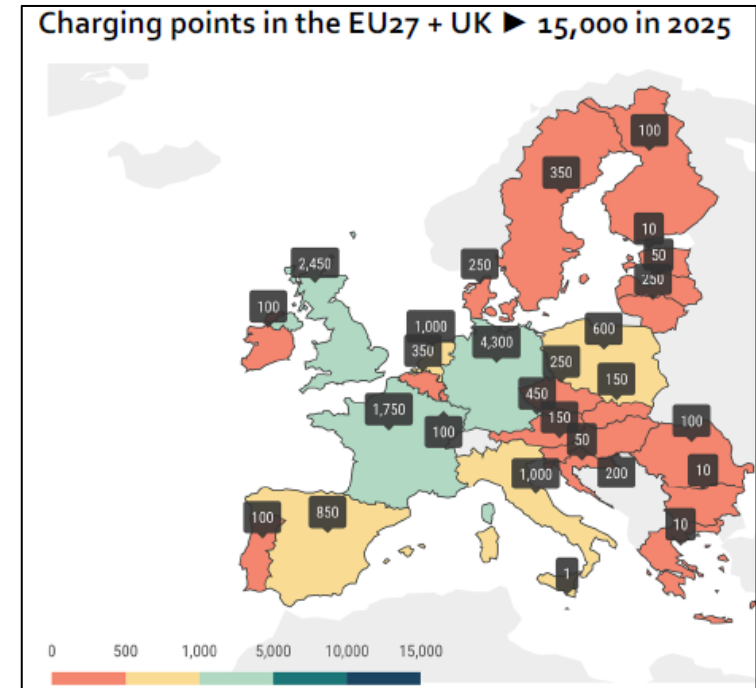
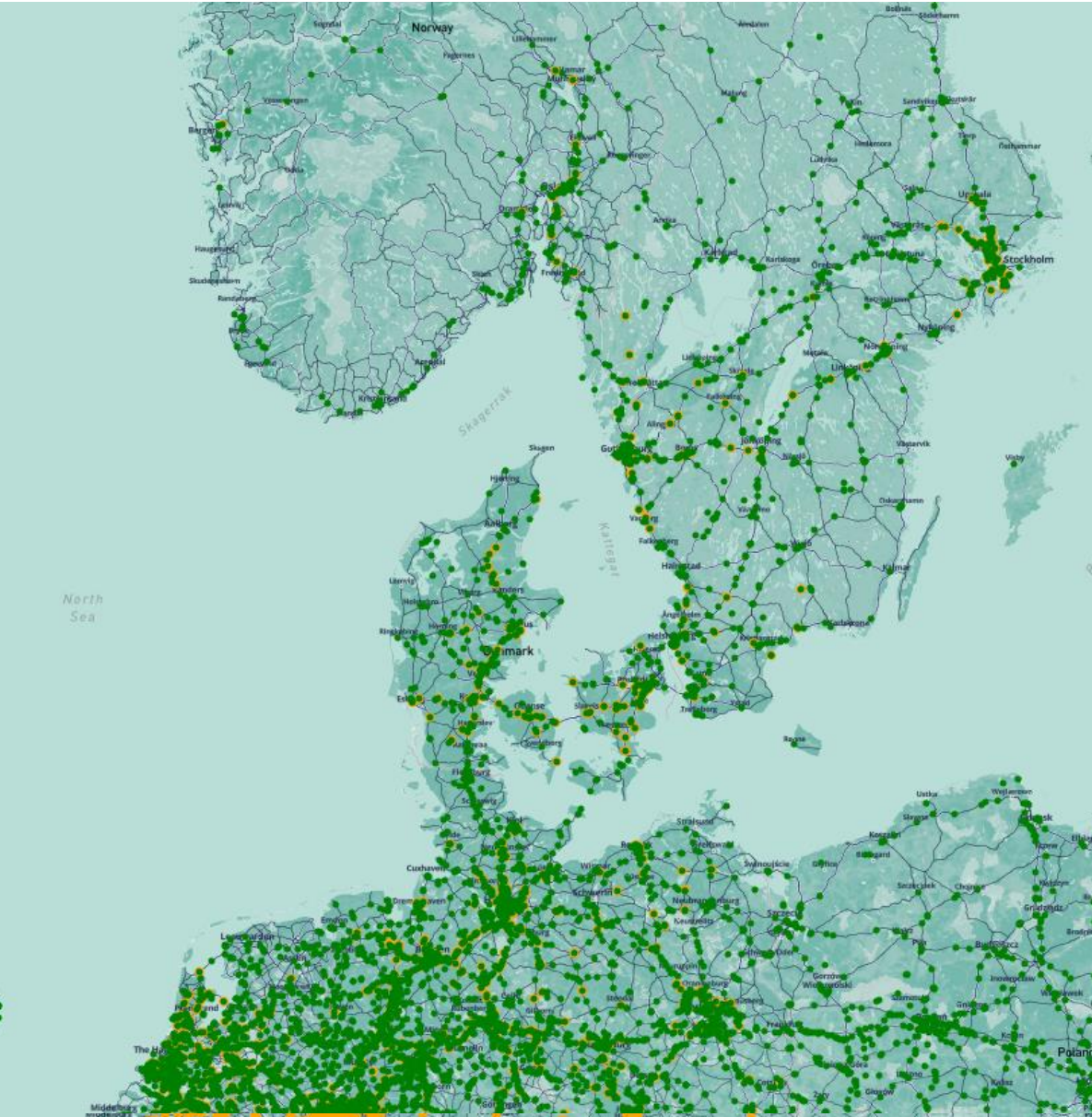


- Trafik ADT**  
**ADT lastbilar**
- 1 - 100
  - 101 - 250
  - 251 - 500
  - 501 - 1000
  - 1001 - 1500
  - 1501 - 2000
  - 2001 - 2500
  - 2501 - 3000
  - 3001 - 4000
  - 4001 - 7200



## Potential shared charging locations for trucks in general applications

- Stop locations for regional and general operation cases correlate very well
- Infrastructure built for vehicles in regional operation will be equally relevant for the general vehicle



[ACEA: Interactive map – Electric trucks: long-haul stop locations fit for charging point deployment in Europe](#)

[ACEA Position Paper Heavy-duty vehicles: Charging and refuelling infrastructure requirements](#)



# Charging options

## Private (at home)



Vehicle dedicated charger  
At vehicle "home" base  
Charging over night  
8h+  
20-100kW

## Restricted Public (at destination)



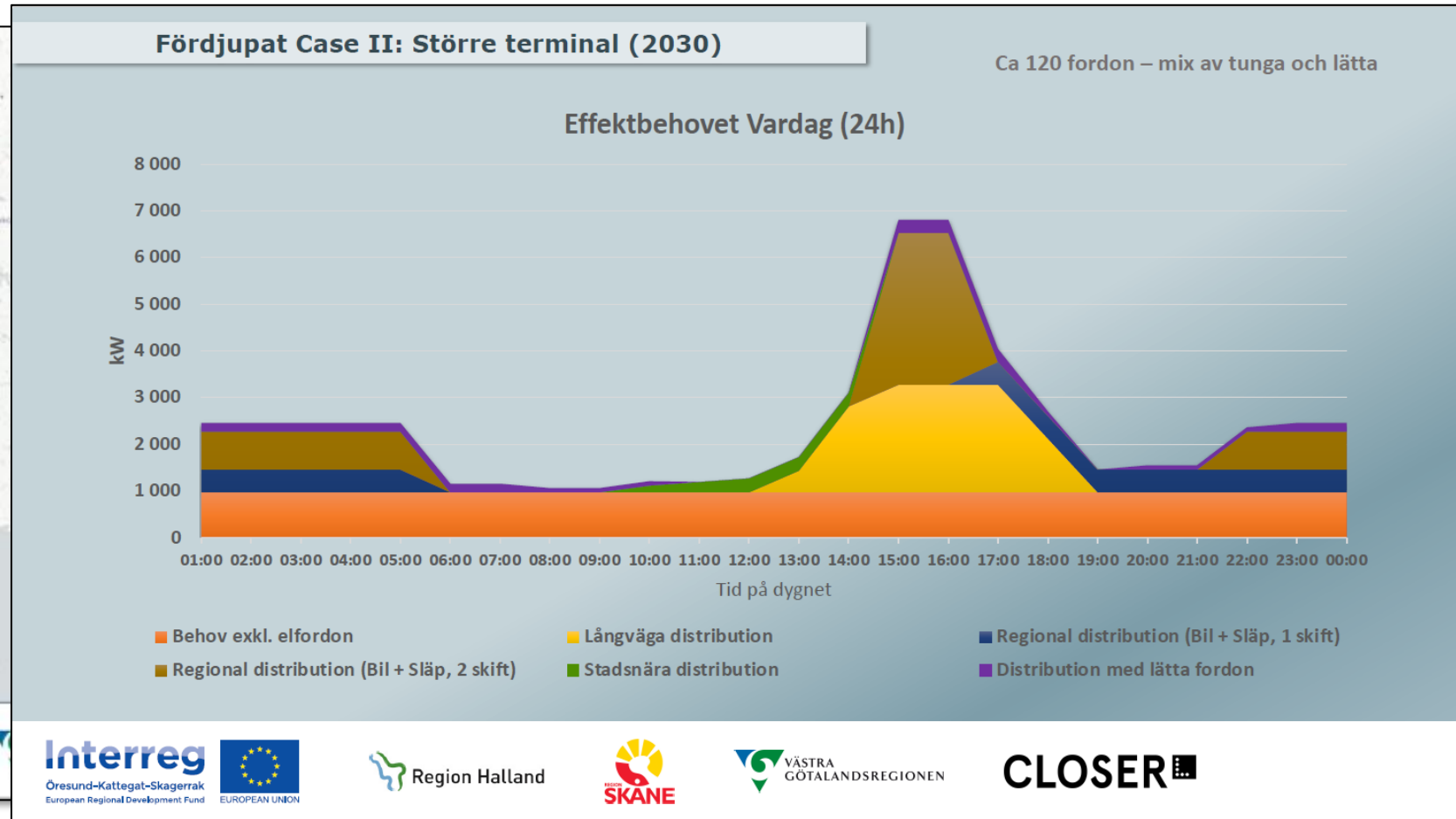
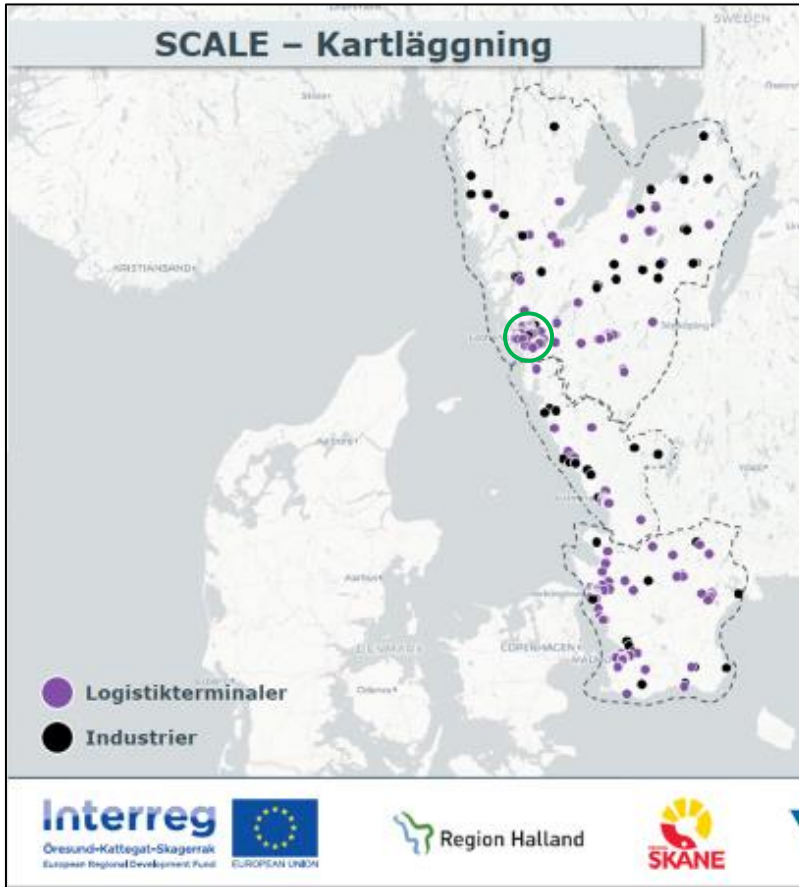
Shared charging HW  
At customer premises  
During loading/unloading, change of driver  
1-3h  
150kW+

## Public (along the road)



Shared charging HW  
At public locations  
During non-charging related standstill  
0,5-1,5h and 8h+  
350kW+ and 20-100kW

# Charging at logistic terminals





# VOLVO AUTONOMOUS SOLUTIONS

## Mission

To transform the movement of goods through efficient, sustainable and safe autonomous solutions for selected industry verticals.

### Mining & Quarry



### Ports & Logistic centers



### Hub-to-Hub Highway





V O L V O

# PORT OF GOTHENBURG - AUTONOMOUS TRANSPORT SOLUTION ON PUBLIC ROAD AND IN TERMINALS



# Ongoing: Pilot A in Port of Gothenburg

## Mission and scope



## A complete transport solution



Volvo Autonomous Solutions

VOLVO

**TOGETHER WE SHAPE THE WORLD  
WE WANT TO LIVE IN**



**V O L V O**